



## Notice of 2020 Annual Meeting of Shareholders and Availability of Proxy Materials



**Date:**  
June 24, 2020



**Time:**  
11:00 am (ET)



**Location:**  
Virtual Only Meeting  
via live audio webcast at:  
[web.lumiagm.com/164216515](http://web.lumiagm.com/164216515)



**Materials:**  
Maple Leaf Foods Inc. is using notice and access to deliver the materials for the Meeting to you via the internet. You can access the Circular and our audited 2019 financial statements on our website at:

[www.mapleleaffoods.com](http://www.mapleleaffoods.com)

or on SEDAR at:

[www.sedar.com](http://www.sedar.com)

You can also request paper copies of the materials by mail at no cost by calling the applicable number below and entering the control number from your form of proxy or voting instruction form:

For shareholders with a 15 digit control number:

1-866-962-0498 (toll free in North America), or  
1-514-982-8716 (direct outside North America)

For shareholders with a 16 digit control number:

1-877-907-7643 (toll free in North America) or  
1-905-507-5450 (direct outside North America)

Requests for paper copies must be received no later than June 15, 2020 in order for you to receive the materials before the voting deadline.



**Voting in advance of the Meeting:**

All shareholders of record as of May 12, 2020 can vote in advance of the Meeting by phone, on the internet or by mail by following the instructions on the voting instruction form or form of proxy accompanying this notice. To be valid proxies must be received by Computershare by no later than 5:00 pm (ET) on Monday June 22, 2020.

**You are invited to attend the Annual Meeting of Shareholders of Maple Leaf Foods Inc.**

This year, given the importance of mitigating the health and safety risks associated with COVID-19 (coronavirus) for our communities, shareholders, employees and other stakeholders, we will be holding our annual shareholder meeting (the Meeting) exclusively via electronic means. While shareholders will not be able to participate in person at the AGM, you will be able to participate online via live audio webcast regardless of your geographic location.

For the first time we are also utilizing “Notice and Access” to provide you with easy electronic access to our management information circular (Circular) and other meeting materials rather than mailing paper copies. The shift to electronic delivery of the Circular is part of our commitment to reduce our environmental footprint.

**Purpose of the Meeting**

At the Meeting, shareholders are being asked to:

1. Receive the 2019 audited consolidated financial statements of Maple Leaf Foods Inc. together with the report of the external auditors on those statements;
  2. Elect directors to the board for the ensuing year;
  3. Appoint KPMG LLP as external auditors for the ensuing year and authorize the directors to fix their remuneration;
  4. Consider a say on executive pay advisory resolution; and
  5. Transact any other business as may properly come before the Meeting.
- See pages 7 to 10 of the Circular for more information.

**Participating and Voting at the Meeting**

Registered shareholders as of May 12, 2020 and duly appointed proxyholders will be able to participate in the Meeting, submit questions and vote, all in real time, by connecting to the Meeting via the internet to [web.lumiagm.com/164216515](http://web.lumiagm.com/164216515) using the latest version of Chrome, Safari, Edge or Firefox on your computer, tablet or smartphone.

Beneficial shareholders who have not duly appointed themselves as proxyholder will be able to attend the Meeting as guests, but guests will not be able to vote at the Meeting.

Any shareholder that wishes to appoint a person other than the management nominees identified on the form of proxy or voting instruction form (including a beneficial shareholder who wishes to appoint themselves to attend) must carefully follow the instructions in the Circular and on the form of proxy or voting instruction form. These instructions include the additional step of registering with our transfer agent, Computershare after submitting the form of proxy or voting instruction form but prior to the meeting. You must follow these instructions closely as the steps are different than for in-person meetings.

**Your vote is important**

We strongly encourage you to review the Circular and vote in advance of the meeting. In order to vote or join the Meeting, you will need your unique control number located on the accompanying form of proxy or voting instruction form. Further detailed instructions are included in the Circular.

Dated at Mississauga, Ontario this 8<sup>th</sup> day of May, 2020.

By order of the Board of Directors

(signed) “Suzanne Hathaway”

Senior Vice-President, General Counsel and Corporate Secretary